

# D.P. Abhushan Limited

www.dpjewellers.com | NSE: DPABHUSHAN | ISIN: INE266Y01019



May 20, 2025

To, The Manager <b>BSE Limited</b> Department of Corporate Services Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001 <b>Scrip Code - 544161</b>	To, The Manager, Listing Department, <b>National Stock Exchange of India Limited</b> Corporate Communication Department Exchange Plaza, Bandra Kurla Complex Bandra East, Mumbai – 400051 <b>Scrip Symbol – DPABHUSHAN</b>
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**Subject: Q4FY25 / FY25 Earnings Presentation for the Audited Financial Results of the Company for the Fourth Quarter & Financial year ended 31<sup>st</sup> March 2025**

Dear Sir/ Madam,

With reference to the captioned subject, kindly find enclose Q4FY25 / FY25 Earnings Presentation for the Audited Financial Results of the Company for the Fourth Quarter & Financial year ended 31<sup>st</sup> March 2025.

The above information will also be available on the website of the company at [www.dpjewellers.com](http://www.dpjewellers.com)  
Kindly take the same on record and acknowledge.

Thanking You,

Your faithfully,

**For: D. P. Abhushan Limited**



**Santosh Kataria**  
**Chairman and Managing Director**  
**DIN: 02855068**  
**Place: Ratlam**



**D. P. Jewellers**

A BOND OF TRUST SINCE 1940  
A VENTURE OF D.P. ABHUSHAN LIMITED

**Registered Office:** 138, Chandani Chowk, Ratlam (M.P.) – 457001 | T: +91 7412 408900  
**Corporate Office:** 19, Chandni Chowk, 2<sup>nd</sup> Floor, Ratlam (M.P.) – 457001 | T: +91 7412 408899 | F: +91 7412 247022



# D.P. Abhushan

Q4FY25 | FY25

EARNINGS PRESENTATION

May 2025

[www.dpjewellers.com](http://www.dpjewellers.com)



# Disclaimer

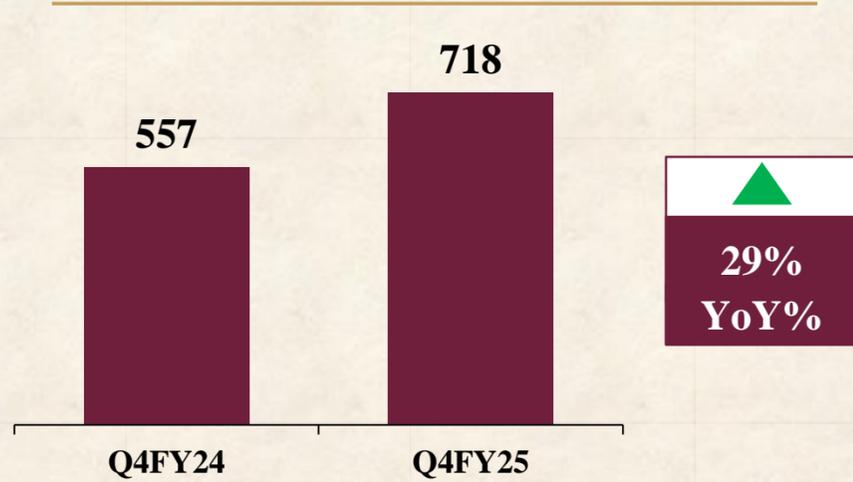
This Presentation is for information purposes only and is not intended to be an advertisement and does not constitute or form part of and should not be construed as any offer or invitation for sale or subscription of or solicitation or invitation of any offer to buy or subscribe for any securities, nor shall it or any part of it form the basis of or be relied on in connection with or act as an inducement to enter into any contract, commitment or investment decision in relation thereto in India, the United States or any other jurisdiction. This Presentation is not intended to be a prospectus (as defined under the Indian Companies Act, 2013, as amended) or an offer document under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (“SEBI ICDR Regulations”).

The information set out herein is provided only as at the date of this Presentation (unless stated otherwise), its accuracy is not guaranteed, and it may be subject to updating, completion, revision, verification and amendment without notice and such information may change materially. This Presentation is based on the economic, regulatory, market and other conditions as in effect on the date hereof.

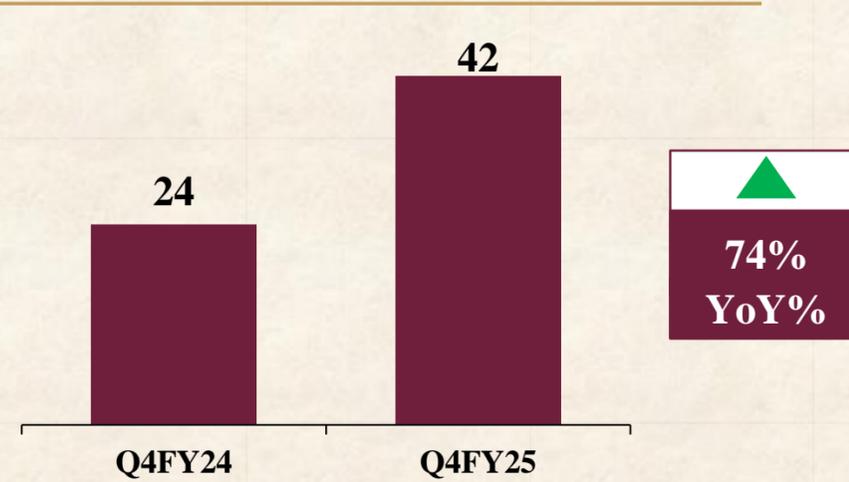


# Financial Snapshot Q4FY25

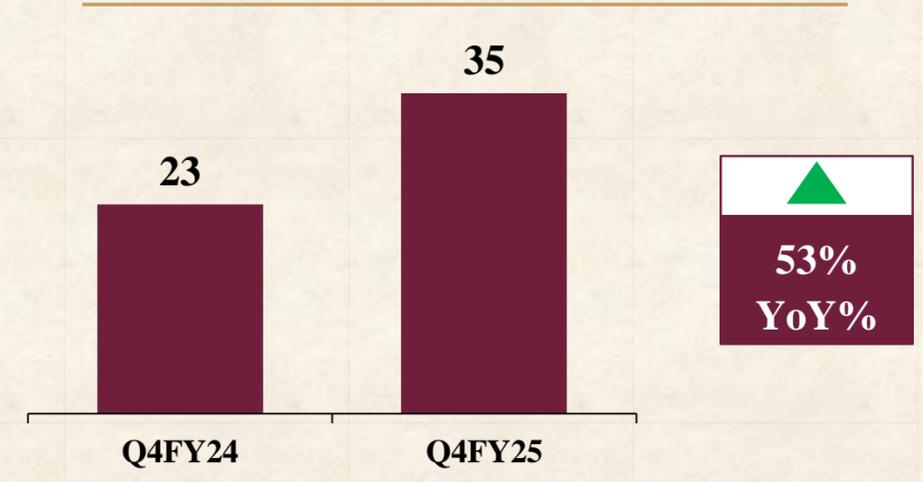
### Total Revenue (₹ CR)



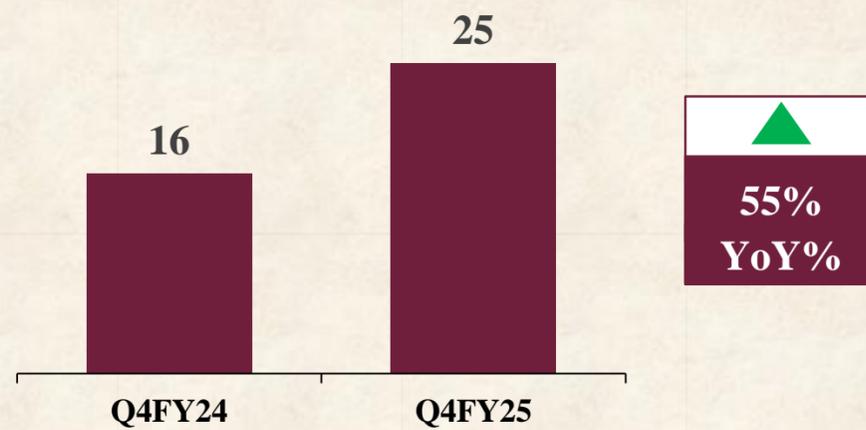
### EBITDA (₹ CR)



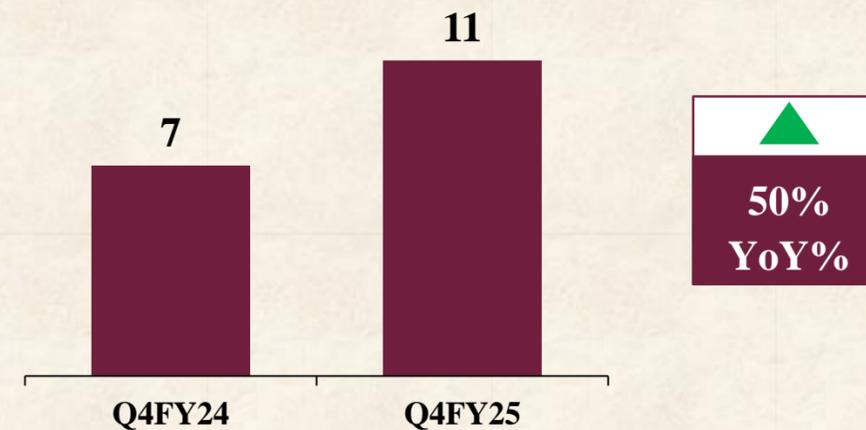
### Profit Before Tax (₹ CR)



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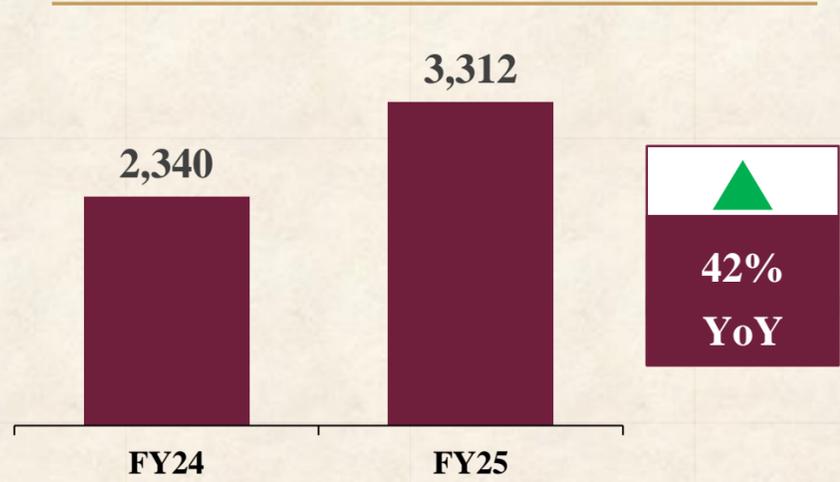
### EPS (₹)



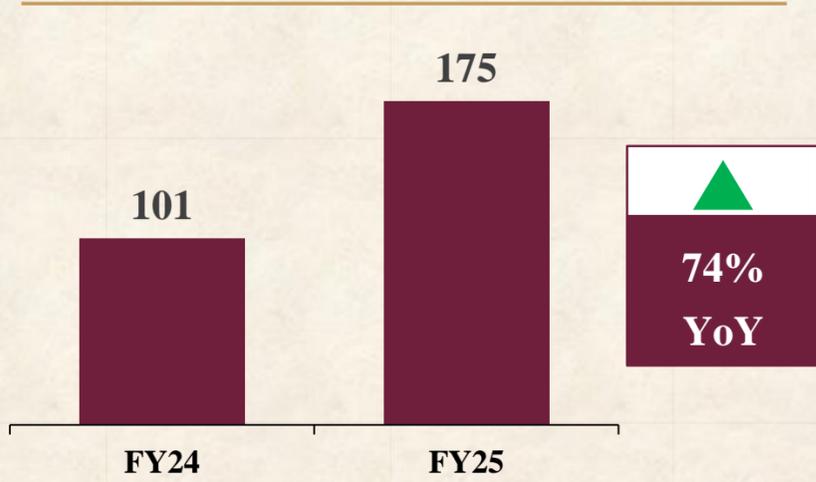


# Financial Snapshot FY25

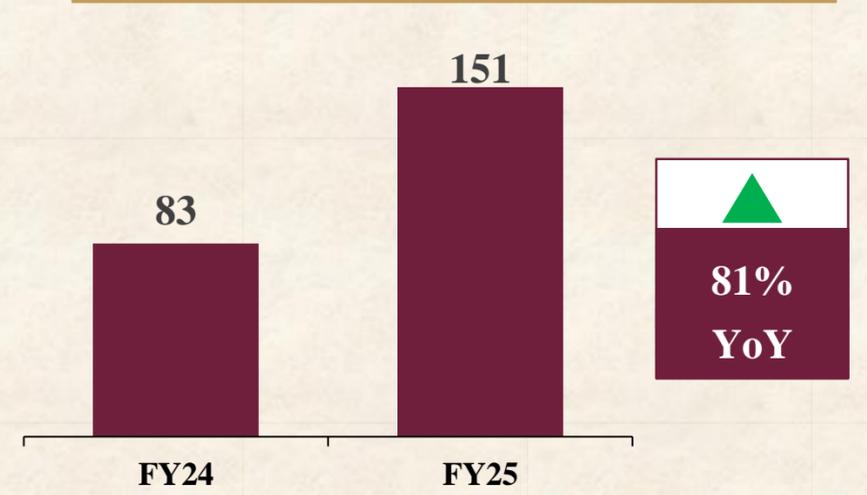
### Total Revenue (₹ CR)



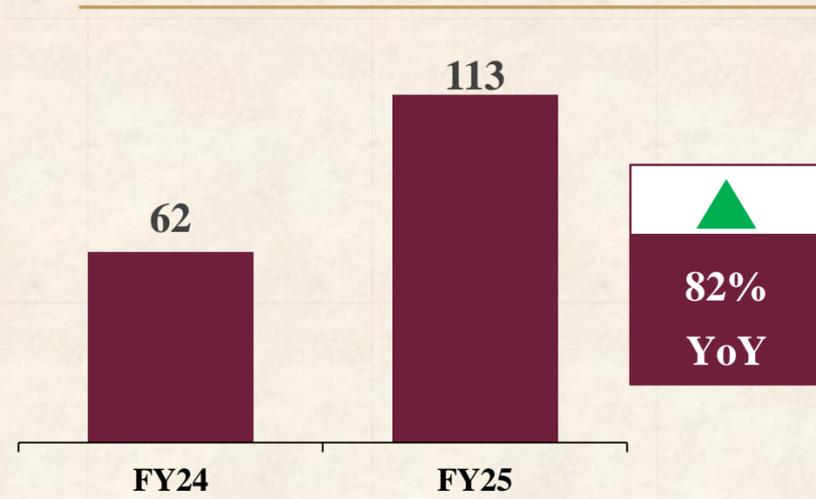
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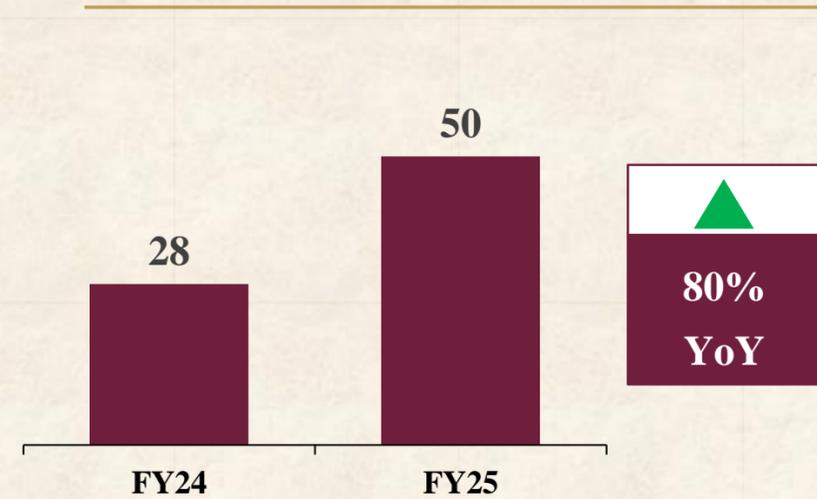
### Profit Before Tax (₹ CR)



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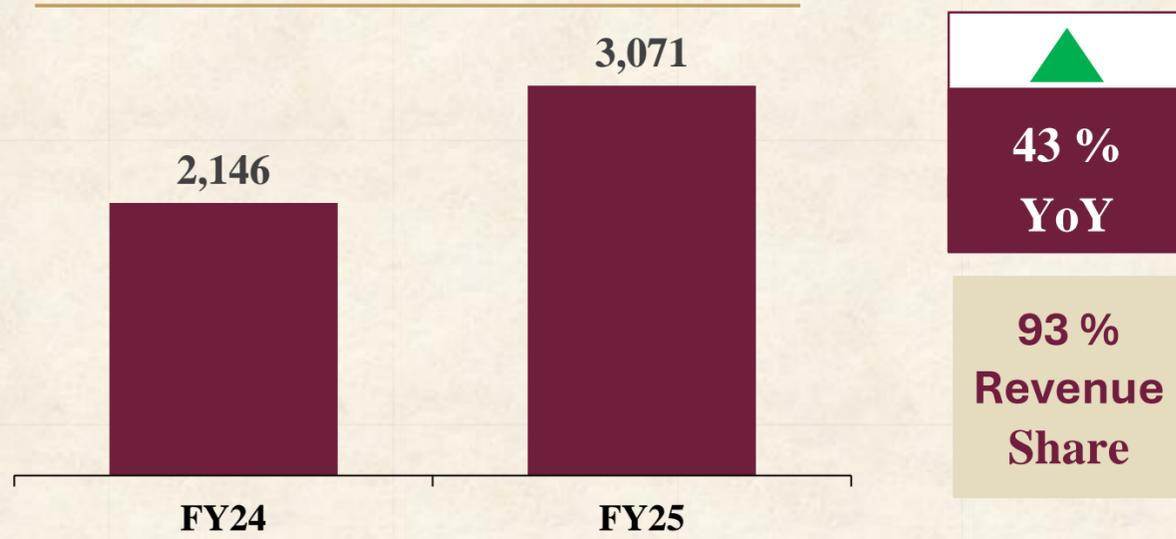
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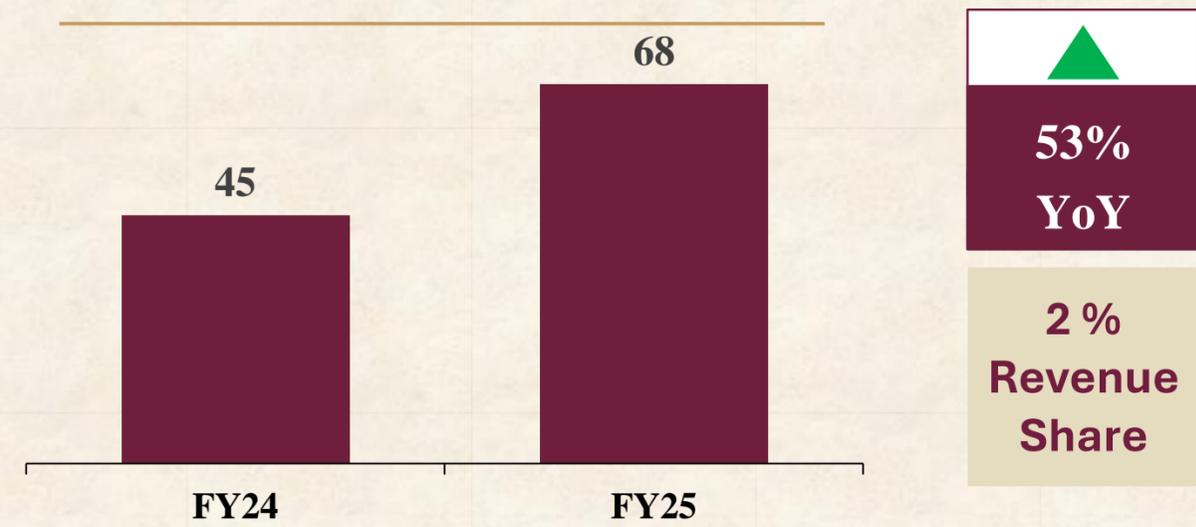


# Segmental Performance FY25

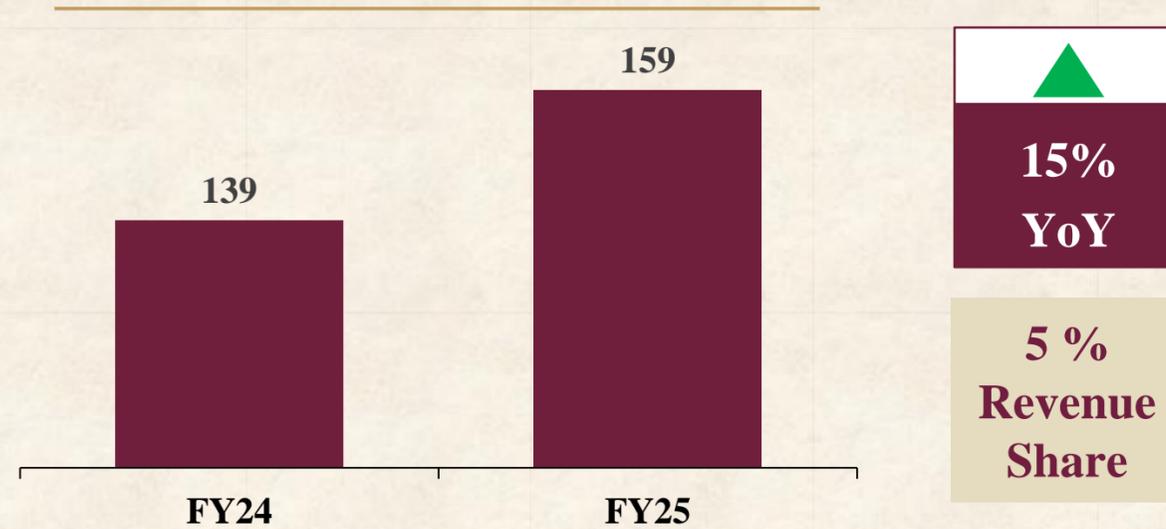
### Gold (₹ CR)



### Silver (₹ CR)



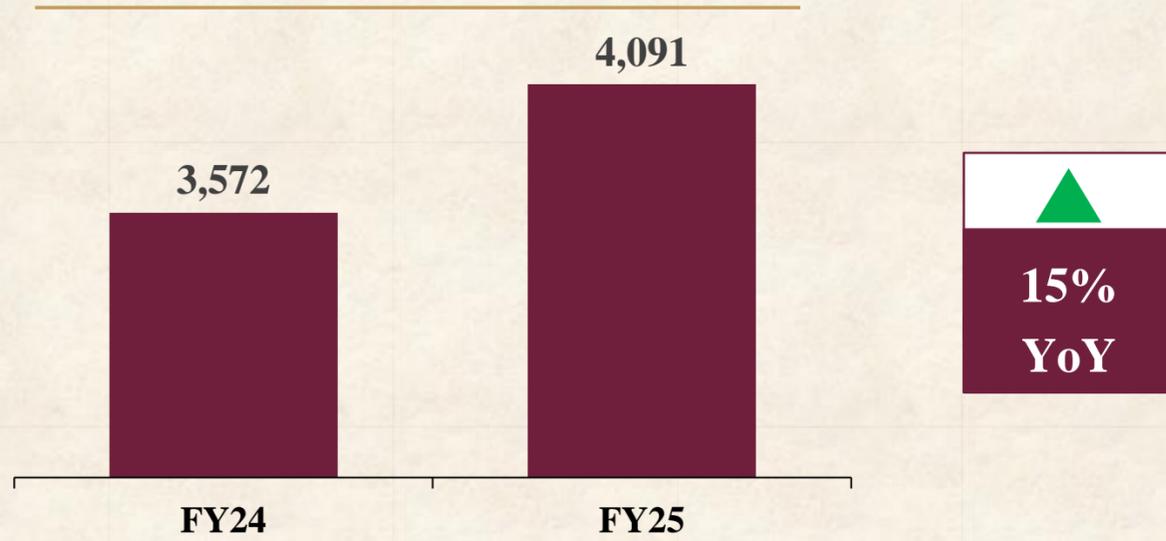
### Diamonds (₹ CR)



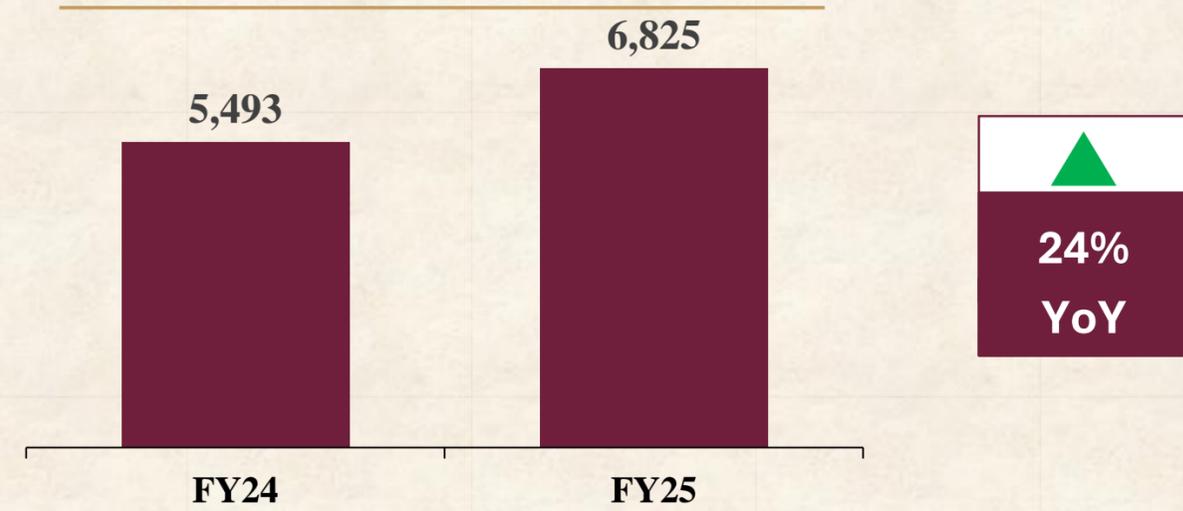


# Volume Metrics FY25

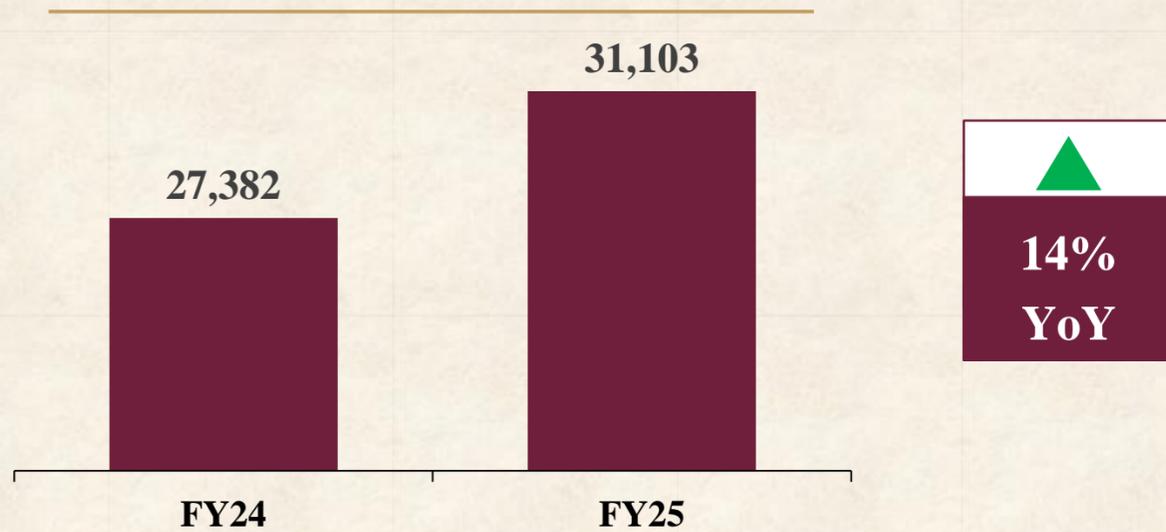
### Gold ( in Kgs)



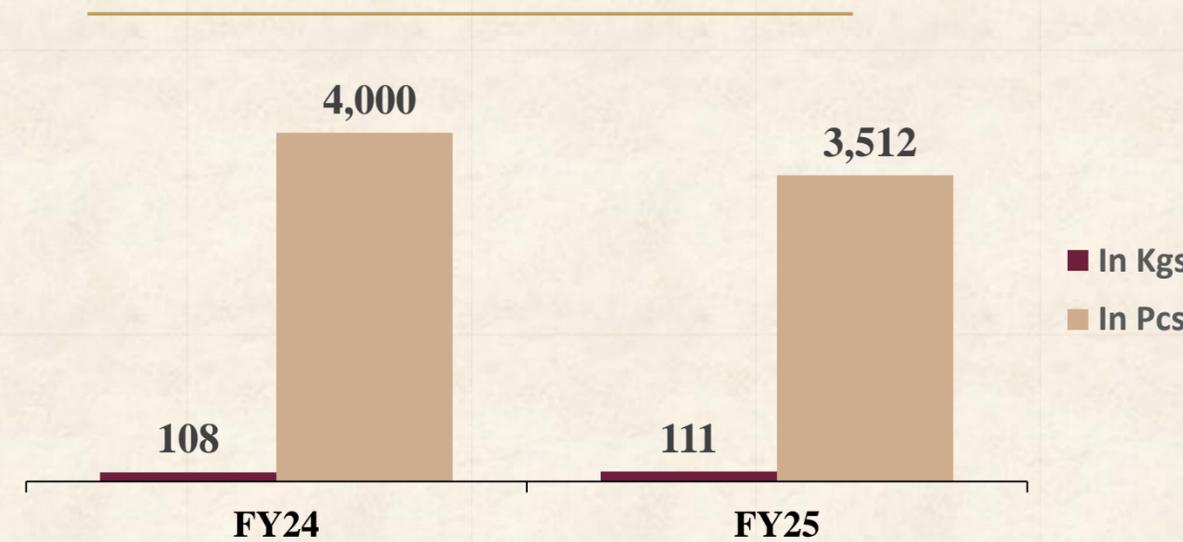
### Silver (in Kgs)



### Diamonds (in Cts)



### Others\*



■ In Kgs  
■ In Pcs

\* Others Includes Platinum Jewellery & Articles sold in Pieces as well as in Kgs



# Store Metrics

Store wise sales (₹ Crores)	FY25	FY24	YoY Growth
Ratlam	948	663	▲ 43%
Indore	736	565	▲ 30%
Bhopal	391	238	▲ 65%
Udaipur	335	276	▲ 21%
Ujjain	302	217	▲ 39%
Bhilwara	110	90	▲ 23%
Kota	250	207	▲ 21%
Banswara	114	75	▲ 53%
Ajmer* (Sep 2024)	46	-	-
Neemuch* (Nov 2024)	67	-	-
Exhibition	12	10	▲ 19%
<b>Total Sales</b>	<b>3,312</b>	<b>2,340</b>	

Note: \*New Showroom



# Income Statement

\* ₹ Per Share

In ₹ Crores	Q4 FY25	Q3 FY25	Q4FY24	FY25	FY24
<b>Total Income</b>	<b>717.64</b>	<b>1085.17</b>	<b>556.85</b>	<b>3312.35</b>	<b>2340.37</b>
Total Expenditure	675.25	1029.37	532.49	3137.82	2239.78
<b>EBITDA</b>	<b>42.39</b>	<b>55.80</b>	<b>24.36</b>	<b>174.53</b>	<b>100.58</b>
<i>EBITDA Margin</i>	<i>5.91%</i>	<i>5.14%</i>	<i>4.38%</i>	<i>5.27%</i>	<i>4.30%</i>
Depreciation	3.77	1.96	1.36	9.11	5.59
Finance Cost	4.03	4.46	0.47	14.44	11.62
<b>Profit Before Tax</b>	<b>34.58</b>	<b>49.39</b>	<b>22.54</b>	<b>150.98</b>	<b>83.39</b>
<i>PBT Margin</i>	<i>4.82%</i>	<i>4.55%</i>	<i>4.05%</i>	<i>4.56%</i>	<i>3.56%</i>
Tax	9.43	12.05	6.34	38.28	21.53
<b>Profit After Tax</b>	<b>25.15</b>	<b>37.34</b>	<b>16.20</b>	<b>112.70</b>	<b>61.86</b>
<i>PAT Margin</i>	<i>3.50%</i>	<i>3.44%</i>	<i>2.91%</i>	<i>3.40%</i>	<i>2.64%</i>
<b>Earnings Per Share (Basic)*</b>	<b>10.96</b>	<b>16.60</b>	<b>7.28</b>	<b>50.04</b>	<b>27.80</b>
<b>Earnings Per Share (Diluted)*</b>	<b>10.92</b>	<b>16.59</b>	<b>7.28</b>	<b>49.98</b>	<b>27.80</b>

# Balance Sheet

Particulars (₹ crores)	FY25	FY24	Particulars (₹ crores)	FY25	FY24
<b><u>Equity and Liabilities</u></b>			<b><u>Assets</u></b>		
Share Capital	22.66	22.25	<b><u>Non-current assets</u></b>		
Reserves and Surplus	381.47	216.50	Property, plant and equipment	48.01	37.71
<b>Total Equity</b>	<b>404.14</b>	<b>238.75</b>	Right to Use Assets	16.83	10.45
			Other Intangible assets	0.30	0.35
<b><u>Non-current liabilities</u></b>			Capital Work in progress	10.94	0.49
Long term borrowing	3.95	3.47	Other Financial assets	1.28	0.71
Lease Liability	15.38	10.21	Other non-current assets	1.87	0.47
Deferred tax liabilities (net)	0.10	0.73			
Long term provision	1.67	1.13			
<b>Total non-current liabilities</b>	<b>21.10</b>	<b>15.53</b>	<b>Total non-current assets</b>	<b>79.23</b>	<b>50.18</b>
<b><u>Current Liabilities</u></b>			<b><u>Current assets</u></b>		
Short term borrowing	161.02	156.94	Inventories	722.10	454.55
Lease Liability	3.57	2.19	Trade receivables	2.18	0.58
Trade payable	176.71	72.19	Cash and bank equivalents	22.90	29.21
Other financial liabilities	2.67	2.12	Others financial assets	1.29	0.58
Other current liabilities	63.67	47.83	Other current assets	9.59	2.27
Current Tax Liabilities	3.20	0.75			
Short term provision	1.22	1.06			
<b>Total current liabilities</b>	<b>412.07</b>	<b>283.09</b>	<b>Total current assets</b>	<b>758.07</b>	<b>487.18</b>
<b>Total Equity and Liabilities</b>	<b>837.30</b>	<b>537.37</b>	<b>Total Assets</b>	<b>837.30</b>	<b>537.37</b>

# Thank You

**DP** D.P. Abhushan

Ms Aashi Neema  
Company Secretary & Compliance Officer  
✉ [investor@dpjewellers.com](mailto:investor@dpjewellers.com)

**EY** Ernst & Young LLP

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